2016 BRINGING ADMINISTRATORS TOGETHER CONFERENCE

# HR Reporting: Where to Find Useful HR Reports April 14, 2016 (3:15 pm – 4:15 pm)

# UNIVERSITY OF ILLINOIS AT CHICAGO

UIC

Lincoln Hall

**707South Morgan Street** 



# Workshop Presenter(s)

Ken Scott Manager, HRIS <u>kenscott@uic.edu</u>

(312) 996-4849

2016 BRINGING ADMINISTRATORS TOGETHER CONFERENCE



Please ...

- Turn off cell phones.
- Avoid side conversations.
- Ask questions throughout the presentation
- Sign the attendance roster.
- Complete the evaluation at the end of the workshop.

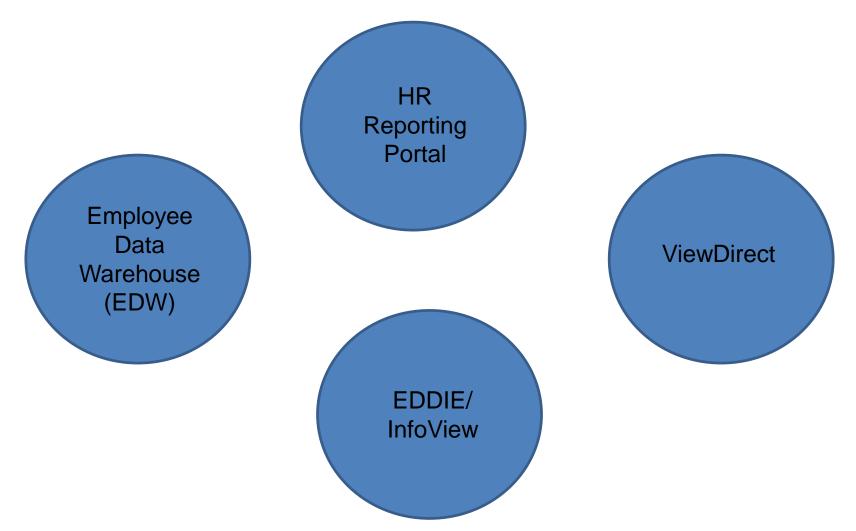


# Workshop Objectives

- Reporting options for HR data
- HR Reporting Portal
- How to get access to the HR Reporting Portal



# **HR Reporting Options**



#### Faculty Affairs

## UI Health HR HR News -

ews - HR Calendars - Conta

Contact/Support Err

**Employment Verification** 

A CONTRACTOR OF A CONTRACTOR

#### **UIC HR Home**

#### Benefits

**Career Opportunities** 

Changing Jobs at UIC

Classification and Compensation

Developing and Guiding Employees

**Employment Verification** 

**Diversity at UIC** 

Employee Recognition

Hiring

# this page.

# Quick Links

## **Employee Resources**

#### Benefits

Benefits Orientation Registration

Charitable Giving at UIC

Employee Performance Review

NESSIE

Office of Access and Equity

Office of International Services

Office of Business and Financial Services

Payroll Schedules

Form W-2

U of I Alumni Association

UIC Time Off and Leaves

Employee Exit Checklist

## **Faculty Resources**

P&T Deadlines (PDF)

Faculty Affairs Website

Faculty Handbook

Faculty Scholarship Support

Faculty Senate

Faculty Policies, Procedures, Guidelines

Faculty Recognition

New Faculty Orientation

Sabbatical Guidelines

Under-Represented Faculty Recruitment Program (PDF)

## **HR Resources**

BOT Deadlines/Dates BOT Minutes Decision Support (Solution Library) EDDIE How to Pay Internationals HR Front End College Contentiats

### HR Reporting Portal

19 Tracker

Policies & Procedures

Student Employment

View Direct

Cellphone Stipend Form Civil Service

## V nager Resources

Approving in Webtime (see Payroll & Earnings > Time Entry)

Feedback

Help us to improve

Employee Exit Procedures (PDF)

Hiring

ist (PDF)

Professional Development and Training Opportunities

Employee Exit Checklist for Unit/Dept

## **Employment Verification**

UIC Employees: Invite a Vendor to Verify Your Employment

Vendors: Verify a Person's Employment at UIC



**HR Resources** 

BOT Deadlines/Dates

How to Pay Internationals

**HR Reporting Portal** 

Policies & Procedures

Student Employment

Decision Support (Solution Library)

HR Front End College C / Ct List (PDF)

BOT Minutes

EDDIE

HR Forms

19 Tracker

#### Information Alert AsvL Reporting August 2015 Posted on 2015/08/17

For articles posted prior to January 1st, 2013, please visit http://uichrinsights.blogspot.com

NOTICE OF AVAILABILITY OF THE UIC ANNUAL SECURITY AND FIRE SAFETY REPORT

# Links

## yee Resources

- Orientation Registration le Giving at UIC e Performance Review
- Access and Equity International Services Business and Financial Services chedules
- umni Association
- e Off and Leaves
- e Exit Checklist
- e of Approved Holidays for UIC Fiscal 6

# Faculty Resources P&T Deadlines (PDF)

- Faculty Affairs Website Faculty Handbook Faculty Scholarship Support Faculty Senate Faculty Policies, Procedures, Guidelines Faculty Recognition
- New Faculty Orientation
- Sabbatical Guidelines
- Under-Represented Faculty Recruitment Program (PDF)

# View Direct Cellphone Stipend Form Civil Service Cellphone Stipend Form AP/Faculty

## Manag , Resources

v voving in Webtime (see Payroll & arnings > Time Entry)

Employee Exit Procedures (PDF)

Hiring

Professional Development and Training Opportunities

Employee Exit Checklist for Unit/Dept

## **Employment Verification**

UIC Employees: Invite a Vendor to Verify Your Employment

Vendors: Verify a Person's Employment at UIC

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illinois.edu/human_resource_sys	ems/reporting_portal/	り ー 🔒 🖒 🛄 Report	ng Portal - Universit ×		(0)
Fools Help					
HireTouch 💿 Dev-SitePublish	🗿 Tracker Dev 🧧 Suggested Sites 👻 🐻 Box 🕫 Data	oase Mgnt 🛛 🛤 Payroll Schedules - OBFS	🎱 UIC HR-HireTo h Pilot S 🤞	🗿 SECAPP 🧧 PRMS-Dev < UAT HT 🧃 UAT I	Public 🧧 HT Demo 🧧 RETRO 🥃 Ba
OF ILLINOIS					
UMAN RESOUR	CES				1000
uman Resource Systems	Employee Relations & Human Resources Ur	iversity Equal Opportunity Camp	ous HR and EEO Offices		
	You are here: University Human Resources » Human Resources	ource Systems » Reporting Portal			
	Reporting Portal HR related reports are created and published thr the various reporting environments are supported assist you in your reporting. The web sites provid	bugh a number of disparate methods. The	e reports are accessible using diffe goal is to have one single entry p	erent systems and interfaces. In addition, oint for all HR reports and HR materials to	Perceting Links
	assist you in your reporting. The web sites provid published in the UHR site.	e links to report publishing systems such	as EDDIE / InfoView and View Di	rect as well as direct access to reports	HR Reports
					Report Assistance
					Report Creation Report Access

Contact Information | Employment | NESSIE (Self-Service for Employees)

University Human Resources of the University of Illinois

illinois.edu/human_resource_systems/reporting_portal/hr_reports	P → 🗎 C 🗰 HR Reports - University Hu ×	
Tools Help		
🔸 HireTouch  🐵 Dev-SitePublish 🧉 Tracker Dev 🗿 Suggested Sites 💌	🐻 Box 🛛 UIC Database Mgnt 🛄 Payroll Schedules - OBFS 🥥 UIC HR-HireTouch Pilot S	. 🧉 SECAPP 🙋 PRMS-Dev 🧇 UAT HT 🧉 UAT Public 餐 HT Demo 遵 RETRO

# OF ILLINOIS

# UMAN RESOURCES

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	You are here: <u>University Human Resources</u> » <u>Hum</u>	an Resource Systems » Reporting Portal » H	R Reports		
	HR Reports				
		UNIVERSITY OF URBANA-CHAMPAIGN - CHICA	ILLINOIS CO · SPRINGFIELD		Reporting Links <u>HR Reports</u> <u>Data Inventory</u> <u>Data Assistance</u>
oyees)			Report Assistance Report Creation Report Access		
		your EnterpriseID) If you Acce	ngfield and Urbana Users: i've set up your NetID through <u>Identity</u> <u>ss Management (IAM)</u> , use your NetIE ted password to log in. AM to change your password		
		ur Password Establish / Update Your Sec	Forgot Your Password? curity Questions AITS Service Desk at (217) 333-310	22 (Urbana	
		& UIS) or (312) 996-4 also e-mail the AITS Service Desk	806 (UIC).	- (	

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# UNIVERSITY OF ILLINOIS

URBANA-CHAMPAIGN · CHICAGO · SPRINGFIELD

# UNIVERSITY HUMAN RESOURCES

Policy & Compliance	Human Resource Systems	Employee Relations & Human Resources	University Equal Opportunity	Campus HR and EEO Office
IS AT SPRINGFIELD	You are here: Unive	ersity Human Resources » Human Resource Systems » Report	ing Portal » HR Reports	
Quick Links	List of HR	Department Reports		Reporting Links
About Us		<u>HR/Pay Reports Available to Departments</u> - List of HR reports including a brief description of each report, the frequency they are refreshed, and where you can retrieve each report.		
Contact Information				
Employment				
NESSIE (Self-Service for Em	nployees)			Report Assistance
Site Map	UHR Repo	UHR Reports		
University Human Resources Reports - Reports available				Report Access

#### EDDIE

The University of Illinois Enterprise Data Delivery Information Environment (EDDIE) is an environment for you to retrieve, view, and print reports. You can also create custom reports of your own. For more information, see the <u>Reports</u> section of the Decision Support website.

to departmental and central HR users accessed directly

EDDIE How to use EDDIE

through this UHR portal.

### View Direct

AITS site for accessing scheduled reports. Availability of reports is based on Banner security.

View Direct How to use View Direct

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HS AT SPRINGFIELD		ou are here: <u>University Human Resources</u> » <u>Human Resource Systems</u> » <u>Reporting Portal</u> » HR Reports				
Quick Links		Department Reports	]	Reporting Links		
About Us Contact Information Employment	reports inclu	<u>HR/Pay Reports Available to Departments</u> - List of HR reports including a brief description of each report, the frequency they are refreshed, and where you can retrieve each report		HR Reports Data Inventory Data Assistance		
NESSIE (Self-Service for E			J	Data Assistance Report Assistance		
				Report Creation		

EDDIE

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University Human Resources Reports - Reports available

to departmental and central HR users accessed directly

EDDIE How to use EDDIE

#### View Direct

AITS site for accessing scheduled reports. Availability of reports is based on Banner security.

View Direct How to use View Direct Report Access

# List of HR Department Reports

Report Name	Description	Frequency	Location*
Active Employees with No Activ	List active employees who are active do not have act	On Demand	UHR Web Site
Budget Profile	A listing of Academic and Civil Service Open Range p	On Demand	UHR Web Site
Budget Profile For Residents	Displays all positions in RA and RB E-Classes for each	On Demand	UHR Web Site
Daily Transaction Audit Report	The report will provide data accuracy by allowing cen	On Demand	UHR Web Site
E-Verify Validation	Display all employees and, if present, the e-verify eff	On Demand	UHR Web Site
FE Apply Error Detail	List of transactions having at least one component wi	On Demand	UHR Web Site
FE Apply Error Summary	Summary of transactions having at least one compon	On Demand	UHR Web Site
FE Apply Listing	View transactions that were applied on a particular d	On Demand	UHR Web Site
FE Cycle Time	Length of time it takes for transaction processing	On Demand	UHR Web Site
FE Owner Listing	list transactions by owner	On Demand	UHR Web Site
FE Prioritization on Inbox	Inbox has large number of transactions; need to be	On Demand	UHR Web Site
FE Profile Definitions	List for users to identify who has access to a record $\ensuremath{s}_{\dots}$	On Demand	UHR Web Site
FE Routing	Report will confirm the route required for a specific t	On Demand	UHR Web Site
FE Security	List for users to identify who has access to a record $\ensuremath{s}_{\dots}$	On Demand	UHR Web Site
FE Separations	Provide list of separations in hibernation	On Demand	UHR Web Site
FE Training Attendance - Hands	Provide a list of users who have signed up for and/or	On Demand	UHR Web Site
FE Training Attendance - Online	List of users that have completed any online courses	On Demand	UHR Web Site
FE Training Profiles	Provide a reference for those requesting and grantin	On Demand	UHR Web Site
FE Transaction Listing	Complete list of all transactions after initiate and bef	On Demand	UHR Web Site
FIPR_Payroll_Labor_Distribution	Provide departments with detail of payroll transactio	Runs after every bi-weekl	<u>ViewDirect</u>
FOAP Does Not Equal 100	Report to capture when a FOAP does not equal 100 i	On Demand	UHR Web Site
HPAY_Account_Segment_Excep	Identify earnings charged to an account segment ran	Other	ViewDirect
HPAY_Adjustment_NotificationF	Used by the HR/Departments to update leave and se	Runs after every bi-weekl	<u>InfoView</u>
HPAY_Earnings_Configuration	This report is used as a reference for earning code $\ensuremath{c}\xspace$	Weekly	ViewDirect
HPAY_Employee_Role	The Employee Role Report is a report for maintaining	On Demand	InfoView
HPAY_Personnel_Encumbrance	This report replaces the Legacy Payroll Obligation Re	Runs after every bi-weekl	ViewDirect
HPAY_Unit_Timesheet_Routing	For each established timesheet organization, this rep	Weekly	ViewDirect

# UNIVERSITY OF ILLINOIS

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# UNIVERSITY HUMAN RESOURCES

Policy & Compliance Human Resource Systems		Employee Relations & Human Resources	University Equal Opportunity	Campus HR and EEO Offices		
HS AT SPRINGFIELD	You are here: Unive	rsity Human Resources » Human Resource Systems » Report	in <u>ortal</u> » HR Reports			
	HR Report	ports				
Quick Links	List of HR	List of HR Department Reports		Deperting Links		
		<u>HR/Pay Reports Available to Departments</u> - 1/3t of HR reports including a brief description of each report, the		Reporting Links		
About Us				HR Reports		
Contact Information		frequency they are refreshed, and where you can retrieve				
Employment	each report.		Data Assistance			
NESSIE (Self-Service for Em	ployees)			Report Assistance		
Site Map	UHR Report	UHR Reports				
				Report Creation		
	University H	uman Resources Reports - Reports available		Report Access		
1	to department	ntal and central HR users accessed directly				

## EDDIE

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EDDIE How to use EDDIE

through this UHR portal.

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AITS site for accessing scheduled reports. Availability of reports is based on Banner security.

View Direct How to use View Direct

# **Operational Reporting**

# General Reports

PPACA Hours Measurement - PPACA Hours status for all potentially affected employees.

Active Employees with No Active Job - Lists active employees who are active do not have active jobs.

Active Employees with No Job - Lists active employees who do not have jobs.

Banner to Tracker Term Date Errors - Displays Banner term date and corresponding Tracker errors.

Budget Profile - Displays all positions in "budget eligible" E-Classes for each unit. Units are to make any necessary chang NBAPBUD for positions to be included in the Salary Planner extracts before the production extracts are pulled.

Budget Profile for Residents - Displays all positions in RA and RB E-Classes for each unit.

<u>Daily Transactions</u> - The report will give departments/colleges/central HR units the ability to check on a daily basis entered basis allows the data to be corrected and/ or adjusted if it is not accurate eliminating possible adjustments in pay, correction SURS, etc.

EVerify Validation - This report displays employees who have been E-Verified and the E-Verify effective date.

19 Training Attendance - 19 training participation.

List by Organization - Lists current employees based on job org code.

PEALEAV Academic Vacation/Sick Leave Balance - Reports employee leave balances for FLHL, SICC, SICK, SICN, and TCN - Lists employees with active jobs who still have a TCN as their SSN.

Tuition Waiver - Tuition Waiver Applications.

<u>Unpaid Jobs by Organization</u> - The report provides a list of UA e-class positions and their incumbents by job chart and orgequal to August 16th. This list may be useful for Salary Planner but note that the exact salary planner extract criteria will v information regarding the extract criteria used at your campus.

Visa Status - This report will give departments/colleges/central HR units the ability to generate a list of employees who ha GOAINTL by ORG code. Along with the person's VISA information, this report will show the title, E-class, end date, and tir currently has, within the selected ORG.

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# List by Organization

- Report Parameters
  - Chart of Accounts
  - College Code OR Job Org Codes OR All Job Orgs

# List by Organization

Report Description - Current employees based on job org code.

Complete the following criteria for your report. You must enter COA code(s) and then you have the option to either enter college code(s) or org code(s).

Note: To choose more than one item in a drop down box, hold down the CTRL key while you select with your mouse.

Select Job COA Code(s):*	1 2 4 9					
After selecting COA, enter either college(s) or org code(s). Org codes can be entered as all 6 digits (xxxxxx,xxxxxx) or with the first 3 digits and a wildcard (xxx*,xxx*).						
College Code:*	JA-Chancellor JB-Provost & VC Acad Affairs JC-Vice Chanc Administrative JD-Healthcare System, UIC-I JE-Office of Admissions & Re JF-Vice Chancellor for Reseau JG-Campus General Admin U JJ-Vice Chanc for Student Aff JK-Student Affairs Ancillary S					
OR						
Job Org Code(s)(xxxxxx,xxxxxx) or (xxx*,xxx*):*						
OR						
Select to view all Org codes you have access to:						
(Checkbox cannot be used in conjunction with COA/College/Org in form above)						
* Required field						

After you select "View Online" please be patient while your report is being processed. The processing of the request may take several minutes.



# List by Organization

Report Description - Current employees based on job org code.

Record count: 70

To sort on multiple columns:

- 1. Click on the header for the first column you want to sort on.
- 2. Hold down the "Shift" key on your keyboard and click on the subsequent column headers you want to sort on.

<< Return to the List by Organization Form

Copy     Excel (CSV Format)     Print       Show 10           Search:						Print	
Org Code	UIN	Name	Position-Suffix	ffix Job Title Job Annua			Salary
407000	600100456	Sterm Johnny	C12245 00	Director		é 25.0	000 00

407000	699123456	Storm, Johnny	C12345-00	Director	\$	25,000.00
407000	699123455	Von Doom, Victor	C12344-00	Manager	\$	35,000.00
407001	699123454	Storm, Susan	C12343-00	HR Associate	\$	45,000.00
407001	699123453	Kent, Clark	C12342-00	HR Associate	\$	34,500.00
407001	699123452	Wayne, Bruce	C12341-00	HR Associate	\$	54,980.00
407001	699123451	Prince, Diana	C12340-00	HR REP (LC)	\$	54,600.00
407001	699123450	West, Wally	C12339-00	HR Associate	\$	75,000.00
407001	699123449	Jordan, Hal	C12338-00	HR Associate	\$	70,000.00
407002	699123448	Lance, Dinah	C12337-00	HR Rep	\$	45,000.00
407002	699123447	McCoy, Henry	C12336-00	HR Associate	\$	43,500.00
Showing 1 to 10 of 70 entries First Previous Page 1 of 7 Next Las					Next Last	

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# **Budget Profile**

- Report Parameters
  - Chart of Accounts
  - College Code OR Job Org Codes OR All Org Codes

# **Budget Profile**

Report Description - Displays all positions in "budget eligible" E-Classes for each unit. Units are to make any necessary changes and updates to the Budget Profile code included in the Salary Planner extracts before the production extracts are pulled.

Complete the following criteria for your report. You must enter COA code(s) and then you have the option to either enter college code(s) or org code(s).

Note: To choose more than one item in a drop down box, hold down the CTRL key while you select with your mouse.

Select Job COA Code(s):*	1 2 4 9
After selecting COA, enter either college(s) or org code(s). Org codes can be entered as all 6 digits (xxxx)	ox,xxxxxxx) or with the first 3 digits and a wildcard (xxx*,xxx*).
College Code:*	AA-Executive Offices AB-Ofc Planning & Administr AC-Univ Ofc Planning & Budc AD-University Audits AE-Chief Information Officer AF-Business & Financial Serv AG-Univ Ofc for Human Resc AH-VP for Academic Affairs AJ-Vice President for Researc AK-UI-Integrate
OR	
Job Org Code(s)(xxxxxx,xxxxxx) or (xxx*,xxx*):*	
OR	
Select to view all Org codes you have access to:	
(Checkbox cannot be used in conjunction with COA/College/Org in form above)	
* Required field	

After you select "View Online" please be patient while your report is being processed. The processing of the request may take several minutes.



Α	В	С	D	E	F	G	Н	Ι	J
<b>Budget Profile</b>									
COA	Org	UIN	Name	Position-Suffix	Position Title	<b>Budget Profile Code</b>	P-Class	<b>Position Status</b>	Position Begin
2	407000	699123456	Storm, Johnny	C12345-00	Director	X	21366	А	9/4/2012
2	407001	699123455	Von Doom, Victor	C12344-00	Manager		JELAB	А	10/2/2006
2	407001	699123454	Storm, Susan	C12343-00	HR Associate	R	5020A	А	9/15/2011
2	407001	699123453	Kent, Clark	C12342-00	HR Associate	R	JERAA	А	7/1/2003
2	407001	699123452	Wayne, Bruce	C12341-00	HR Associate	R	5020A	А	2/16/2012
2	407002	699123451	Prince, Diana	C12340-00	HR REP (LC)		5020A	Α	6/16/2006
2	407002	699123450	West, Wally	C12339-00	HR Associate	В	21387	А	6/16/2006
2	407002	699123449	Jordan, Hal	C12338-00	HR Associate		5020A	А	9/18/2013
2	407002	699123448	Lance, Dinah	C12337-00	HR Rep	В	10353	А	7/12/2011
2	407002	699123447	McCoy, Henry	C12336-00	HR Associate	Х	NALAA	А	6/16/2007
2	407002	699123446	Rogers, Steve	C12335-00	HR Rep	В	21366	А	4/5/2011
2	407002	699123445	Kord, Ted	C12334-00	HR Rep	RO	21377	А	7/6/2012
2	407002	699123444	Parker, Peter	C12333-00	HR Rep	х	5020A	А	1/15/2014
2	407002	699123443	Carter, Michael Jon	C12332-00	HR Associate	В	5020A	А	9/18/2013
2	407002	699123442	Kyle, Selina	C12331-00	HR Rep	В	5020A	А	9/18/2013
2	407002	699123441	Stone, Victor	C12330-00	HR Associate	R	5020A	А	6/15/2011
2	407006	699123440	Basil, Karlo	C12329-00	Manager	RO	21366	А	10/18/2007
2	407006	699123439	Batson, Billy	C12328-00	HR Rep	В	10353	А	6/16/2006
2	407006	699123438	Wilson, Slade	C12327-00	Director	RO	21366	А	7/27/2011
2	407006	699123437	Frost, Emma	C12326-00	Manager	В	21366	А	1/24/2012
2	407007	699123436	Raynor, Kyle	C12325-00	Director	RO	5030A	А	1/21/2012
2	407007	699123435	Hall, Carter	C12324-00	Director	RO	5020A	А	1/19/2012
2	407007	699123434	Stewart, John	C12323-00	Manager	RO	5020A	А	1/19/2012
2	407007	699123433	Richards, Reed	C12322-00	HR Rep	RO	5020A	А	1/19/2012
2	407007	699123432	Wagner, Kurt	C12321-00	Grad Asst	х	NALAA	А	8/16/2006
2	407008	699123431	Todd, Jason	C12320-00	Grad Asst	R	NELAA	А	12/3/2007
2	407008	699123430	Grayson, Dick	C12319-00	Grad Asst		5020A	А	8/22/2011
2	407008	699123429	Drake, Tim	C12318-00	Grad Asst	Х	NELAA	А	1/16/2015
2	407008	699123428	Dent, Harvey	C12317-00	Director	R	ΝΑΑΑΑ	А	6/1/2007
2	407008	699123427	Trot, Donna	C12316-00	HR Associate	R	NELAA	А	6/20/2006
2	407008	699123426	Palmer, Ray	C12315-00	Director	🔁 (Ctrl) 🕶 🗙	NELAA	А	11/16/2009



# **PPACA Hours Measurement**

- Report Parameters
  - Chart of Accounts (COA)
  - College Code OR Org Code OR All Org Codes
  - UIN (Optional)
  - Average weekly hours
  - Employee Type
  - Period Data ACA Year(s)
  - Measurement Type (Initial, Standard, Both)
  - Administrative Start Date

# **PPACA Hours Measurement**

# Report Description - PPACA Hours status for all potentially affected employees.

Complete the following criteria for your report. You must enter COA code(s) and then you have the option to either enter college code(s) or org code(s).

Note: To choose more than one item in a drop down box, hold down the CTRL key while you select with your mouse.

If you are not looking for a specific COA, College, or org, please click the 'view all Org codes' checkbox When selecting a COA, college or org, the results will only include individuals with a JOB in the COA, college or org selected. Select Job COA Code(s):*	1 2 4 9
After selecting COA, enter either college(s) or org code(s). Org codes can be entered as all 6 digits (xxxxxx,xxxxxx) or with the first 3 digits College Code:*	and a wildcard (xxx*,xxx*). AA-Executive Offices AB-Ofc Planning & Administr AC-Univ Ofc Planning & Budg AD-University Audits AE-Chief Information Officer AF-Business & Financial Serv AG-Univ Ofc for Human Resc AH-VP for Academic Affairs AJ-Vice President for Researc AK-UI-Integrate
OR	
Job Org Code(s)(xxxxxxxxx) or (xxx*,xxx*):*	
OR	
Select to view all Org codes you have access to:	
(Checkbox cannot be used in conjunction with COA/College/Org in form above)	
OPTIONAL: Enter the Employee's UIN. UIN:	
Select to view only employees who are averaging over 30 hours per week to date. To view those nearing the limit,	
Enter a number of hours per week. Example: 25 for all employees averaging over 25 hours per week to date. Number of Hours:	

OPTIONAL: Enter the Employee's UIN.	
UIN:	
Select to view only employees who are averaging over 30 hours per week to date.	
To view those nearing the limit,	
Enter a number of hours per week. Example: 25 for all employees averaging over 25 hours per week to date.	
Number of Hours:	
Select Employee Type:	In Initial Measurement Period Ongoing Employee No Active Jobs
Select the Period/Data you would like to see. About	
ACA Year(s):	2017 2016 2015 2014 2013
Select Measurement Type:	◯ Initial ◯ Standard
Administrative Start Date:	<ul> <li>Both</li> <li>01/01/2014</li> <li>01/01/2015</li> <li>01/01/2016</li> <li>01/01/2017</li> <li>02/01/2017</li> <li>02/01/2015</li> <li>02/01/2016</li> <li>02/01/2017</li> <li>03/01/2014</li> <li>03/01/2015</li> </ul>
* Required field	

After you select "View Online" please be patient while your report is being processed. The processing of the request may take several minutes.

# HR Front End Reports

Apply Listing - Transactions applied on a particular date.

Apply Error Detail - List of transactions having at least one component with an Apply Error Summary - Summary of transactions having at least one component Cycle Time - Elapsed time from initiate to apply (or initiate to today if not yet a Inbox - Transactions waiting in an inbox at the Campus, College or Org level. Outbox - Transactions in an outbox at the Campus, College or Org level. Owner Listing - View all transactions by owner UIN. Profile Definitions - Profile definitions for security. Routing - Lists the defined routes for a particular transaction. Security - View users security access. Security Profile Eligibility - List of users and their eligible profiles based on onl

<u>Separations</u> - List of separations in hibernation, with a separation enabled dat <u>Training Face-To-Face Attendance</u> - Face-to-Face Front End training participation. <u>Training Online Attendance</u> - Online Front End training participation.

<u>Training Profiles</u> - Provide a reference for those requesting and granting Front <u>Transaction Listing</u> - Complete list of transactions after initiate and before app

# HR Front End Reports

Apply Listing - Transactions applied on a particular date.

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Training Profiles - Provide a reference for those requesting and granting Front <u>Transaction Listing</u> Complete list of transactions after initiate and before app



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# **HR Front End - Owner Listing**

- Report Parameters
  - UIN of user

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UNIVERSITY OF ILLINOIS Urbana-Champaign · Chicago · Springfield		
UNIVERSITY HUMAN RESOURCES		
Return to UHR Reports Home Page		<u>og Out</u>

# **Owner Listing**

Report Description - View all transactions by owner UIN.

Complete the following criteria for your report.

UIN:

999999999 ×

After you select "Continue" please be patient while your report is being processed. The processing of the request may take several minutes.



# **Owner Listing**

Report Description - View all transactions by owner UIN.

Your Report Selections:

UIN: 670297453

Record count: 3

To sort on multiple columns:

- 1. Click on the header for the first column you want to sort on.
- 2. Hold down the "Shift" key on your keyboard and click on the subsequent column headers you want to sort on.

# << Return to the Owner Listing Form

Copy Excel (CSV Format) Print

Show 10 V entries

Search:

Transaction	Component			Component		Employee Group		Component
Number	ID	UIN	Employee Name	<b>Position Suffix</b>	Transaction Type	Change Indicator	Current Level/Role/Action	Туре
1234568	8654322	699123454	Storm ,Susan		SEPARATION		ORG/Default/Review	SEPARATION
1234569	8654323	699123454	Storm ,Susan	CA12345-00	SEPARATION		ORG/Default/Review	SEPARATION
1234570	8654324	699123454	Storm ,Susan		SEPARATION		ORG/Default/Review	EMPDATA

Showing 1 to 3 of 3 entries

\* Employee Group Change Indicator:

Y = "Continue with EGC"

C = "Continue without EGC"

E = "Forced EGC"



# HR Front End – Transaction Listing

# Report Parameters

- Campus AND/OR Chart of Accounts
- College Code OR Org Codes (Optional)
- Employee Groups AND/OR Transaction Types (Optional)
- Level/Role/Action of Transaction (Optional)
- Date Range (Optional)

# **Transaction Listing**

Report Description - Complete list of transactions after initiate and before apply.

Complete the following criteria for your report.

To choose more than one item in a drop down box, hold down the CTRL key while you select with your mouse.

* REQUIRED: You must enter a Campus and/or a COA code(s). If you would like to enter college code(s) of	or org code(s), you must enter a COA.
Campus(District Division):	C - UIC Chicago S - UIS Springfield U - UIUC Urbana / Champaign
AND/OR	
COA Code(s):	1 2
	4 9
OPTIONAL: After selecting COA, you may enter either college(s) or org code(s). Org codes can be entered	d as all 6 digits (xxxxx,xxxxxx) or with the first 3 digits and a wildcard (xxx*,xxx*).
College Code:	JA-Chancellor JB-Provost & VC Acad Affairs JC-Vice Chanc Administrative JD-Healthcare System, UIC-I JE-Office of Admissions & Re JF-Vice Chancellor for Reseau JG-Campus General Admin U JJ-Vice Chanc for Student Aff JK-Student Affairs Ancillary S JL-UIC Human Resources
OR	
Org Code(s)(xxxxxx,xxxxxx) or (xxx*,xxx*):	

OPTIONAL: Enter the employee group(s) for the report. Employee Group(s):



# AND/OR

OPTIONAL: Enter the transaction type(s) for the report. Transaction Type(s):

ALL	
ADDAJOB	~
ADM	
CURRENT PAY ADJUSTMENT	
LUD	
EMPDATA	
ERC	
HJC	
JOBENDDATE	$\sim$
LD	

## OPTIONAL: Enter the Level/Role/Action for the report. Level/Role/Action:

ALL	
CAMPUS-BEN-Apply	~
CAMPUS-BEN-Review	
CAMPUS-Default-Apply	
CAMPUS-Default-Initiate	
CAMPUS-Default-Review	
CAMPUS-HR-Apply	
CAMPUS-HR-Review	
CAMPUS-PAY-Review	$\sim$
CAMPUS-PRO-Review	

OPTIONAL: Enter the personnel date range for the report.

Begin date of report (mm/dd/yyyy):

End Date of report (mm/dd/yyyy):

3	/01	/2016
3	/31	2016

# Transaction Listing

#### Report Description - Complete list of transactions after initiate and before apply.

Your Report Selections:

COA Code(s): 2 Campus(District Division): C College Code: JL Date: 3/01/2016 - 3/31/2016

## Record count: 4

To sort on multiple columns:

- 1. Click on the header for the first column you want to sort on.
- 2. Hold down the "Shift" key on your keyboard and click on the subsequent column headers you want to sort on.

# << Return to the Transaction Listing Form

Copy Excel (CSV Format) Print

Search:

Show 10 v entries

Transaction	Component			Component		Employee Group		Component	Personnel		Received	Employee
Number	ID	UIN	Employee Name	<b>Position Suffix</b>	Transaction Type	Change Indicator	Current Level/Role/Action	Туре	Date	Effective Date	Date/Time	Group
1234568	8654322	699123454	Storm .Susan		SEPARATION		ORG/Default/Review	SEPARATION		3/30/2016 12:03		с
			croini je usuit							0,00,2020 22:00		
1234569	8654323	699123454	Storm ,Susan	CA12345-00	SEPARATION		ORG/Default/Review	SEPARATION	3/30/2016	3/30/2016 12:03		С
1234570	8654324	699123454	Storm ,Susan		SEPARATION		ORG/Default/Review	EMPDATA				C

	Α	В	С	D	E	F	G	н
1	List by Organization							
		•		Position-				
2	Org Code	UIN	Name	Suffix	Job Title	Job Annual Salary		
2 3	407000	699123456	Storm, Johnny	C12345-00	Director	\$25,000.00		
4	407000	699123455	Von Doom, Victor	C12344-00	Manager	\$35,000.00		
5	407001	699123454	Storm, Susan	C12343-00	HR Associate	\$45,000.00		
6	407001	699123453	Kent, Clark	C12342-00	HR Associate	\$34,500.00		
7	407001	699123452	Wayne, Bruce	C12341-00	HR Associate	\$54,980.00		
8	407001	699123451	Prince, Diana	C12340-00	HR REP (LC)	\$54,600.00		
9	407001	699123450	West, Wally	C12339-00	HR Associate	\$75,000.00		
10	407001	699123449	Jordan, Hal	C12338-00	HR Associate	\$70,000.00		
11	407002	699123448	Lance, Dinah	C12337-00	HR Rep	\$45,000.00		
12	407002	699123447	McCoy, Henry	C12336-00	HR Associate	\$43,500.00		
13	407002	699123446	Rogers, Steve	C12335-00	HR Rep	\$43,500.00		
14	407002	699123445	Kord, Ted	C12334-00	HR Rep	\$56,000.00		
15	407002	699123444	Parker, Peter	C12333-00	HR Rep	\$44,050.50		
16	407002	699123443	Carter, Michael Jon	C12332-00	HR Associate	\$56,000.00		
17	407002	699123442	Kyle, Selina	C12331-00	HR Rep	\$37,011.00		
18	407002	699123441	Stone, Victor	C12330-00	HR Associate	\$52,883.64		
19	407002	699123440	Basil, Karlo	C12329-00	Manager	\$65,000.00		
20	407002	699123439	Batson, Billy	C12328-00	HR Rep	\$55,000.00		
21	407002	699123438	Wilson, Slade	C12327-00	Director	\$34,500.00		
22	407002	699123437	Frost, Emma	C12326-00	Manager	\$57,400.00		
23	407002	699123436	Raynor, Kyle	C12325-00	Director	\$50,000.00		
24	407005	699123435	Hall, Carter	C12324-00	Director	\$45,000.00		
25	407005	699123434	Stewart, John	C12323-00	Manager	\$43,000.00		
26	407005	699123433	Richards, Reed	C12322-00	HR Rep	\$65,000.00		
27	407005	699123432	Wagner, Kurt	C12321-00	Grad Asst	\$100,000.00		
28	407006	699123431	Todd, Jason	C12320-00	Grad Asst	\$90,000.00		
29	407006	699123430	Grayson, Dick	C12319-00	Grad Asst	\$75,000.00		
30	407007	699123429	Drake, Tim	C12318-00	Grad Asst	\$39,000.00		
31	407007	699123428	Dent, Harvey	C12317-00	Director	\$45,000.00		
32	407007	699123427	Trot, Donna	C12316-00	HR Associate	\$54,000.00	34	



# **Security Access**

- Unit Security Coordinator (USC) needs to request the appropriate access for each user
- Request UHR Reporting Portal
  - General Access Profile

# **UHR Reporting Portal**

#### Note:

You must save your selection by clicking the Save button before proceeding to another screen. If you do not click the Save button, all set ons will be lost.

Profile Name Double Click on the profile name to see info about the profile	Ant onzer Comments	Current Access	Action	Settings * = Required
ANCRA HR Reporting			~	
Ethics HR Reporting			~	
General Access			~	

Save

View/Submit Request

If you have any questions regarding the UI Security Request Form, please contact the <u>AITS Service Desk</u>. AITS Service Desk phone numbers are (217) 333-3102(<sup>1</sup>) for UIUC and UIS, and (312) 996-4806(<sup>1</sup>) for UIC. Comments regarding the UI Security Request form can be forwarded to <u>AITS Security</u>

University of Illinois, Office of Administrative Information Technology Services (AITS)



# **Reporting Resources**

- EDDIE: <a href="https://eddie.ds.uillinois.edu/">https://eddie.ds.uillinois.edu/</a>
- ViewDirect: <u>https://docdirectpweb.admin.uillinois.edu/dd</u> <u>rint/servlet/ddrint</u>



# **Other Reporting Resources**

- Security Application: <u>https://webprod.admin.uillinois.edu:443/secapp/ui\_security\_application.jsp</u>
- Decision Support Security Request: <u>https://appserv7.admin.uillinois.edu/DsUscApp/Forms/Main/</u> <u>Default.aspx</u>
- Information Security Compliance Form: <u>https://www.aits.uillinois.edu/UserFiles/Servers/Server\_474/</u> <u>File/security/ComplianceForm.pdf</u>
- FERPA Training:

https://www.aits.uillinois.edu/cms/One.aspx?portalId=558&p ageId=102730 2016 BRINGING ADMINISTRATORS TOGETHER CONFERENCE



# Workshop Summary

- HR Reporting Options
- HR Reporting Portal
- Request access through Unit Security Contact
- Reporting Resources



# 2016 BRINGING ADMINISTRATORS TOGETHER CONFERENCE

# Questions / Concerns?